

Marsh Wortham Introduction Tailwater Capital Portfolio Companies

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Martin Newman
Senior Vice President

Marsh Wortham, a division of Marsh USA Inc.

About Marsh Wortham

Built on the foundation of three leading professional firms, Marsh, Wortham and JLT, Marsh Wortham bring clients a singular focus of local service backed by global resources. The deep bench strength and talent of the 600+ colleagues based in Texas, Oklahoma, and Louisiana is unrivaled. The combination of firms provides an opportunity to deliver even greater value to our clients.

Marsh Wortham, a division of Marsh USA, Inc. was formed in 2018 upon the acquisition of Wortham Insurance. Our parent company is Marsh & McLennan Companies (NYSE: MMC), the leading global professional services firm in the areas of risk, strategy and people. With 65,000 colleagues worldwide and annual revenue exceeding \$14 billion, Marsh & McLennan Companies also include global leaders Guy Carpenter, Mercer, and Oliver Wyman.

Marsh Wortham is empowered to bring all of Marsh & McLennan's resources to bear for our clients in more than 130 countries. To every client interaction we bring a powerful combination of deep intellectual capital, industry specific expertise, global experience, and collaboration. We offer risk management, risk consulting, insurance broking, alternative risk financing, and insurance program management services.

A COMBINATION OF TWO LEADING FIRMS WITH OFFICES IN:

- AUSTIN
- DALLAS
- HOUSTON
- NEW ORLEANS
- OKLAHOMA CITY
- SAN ANTONIO



A NETWORK OF

600+

COLLEAGUES



Knowledge Base and Resources

- Industry Focus and Specialization
- Leading-edge Proprietary Analytics
- Innovation and Thought Leadership
- Extensive Technical Expertise and Create Program Structures
- Global Capabilities: Multinational Client Service Platform
- Deep Risk Consulting, Advisory, and Claim Resources

Marsh Wortham's Unrivaled Energy Practice

Global Energy Reach

Marsh Wortham's Energy Practice is at the forefront of advising energy companies on risk and insurance issues impacting operational success. This practice is organized around the four main energy industry segments – upstream, midstream, downstream, and power and utilities, we offer a deep understanding of industry issues within these segments. Operating as a single global organization, our energy experts offer market leading global risk solutions while remaining close to our clients' operations. We are ranked as number 1 or 2 in terms of premium volume, with most of the key energy markets, affording us clout in the marketplace unlike any other broker.

Built to Partner with Tailwater Funded Management Teams

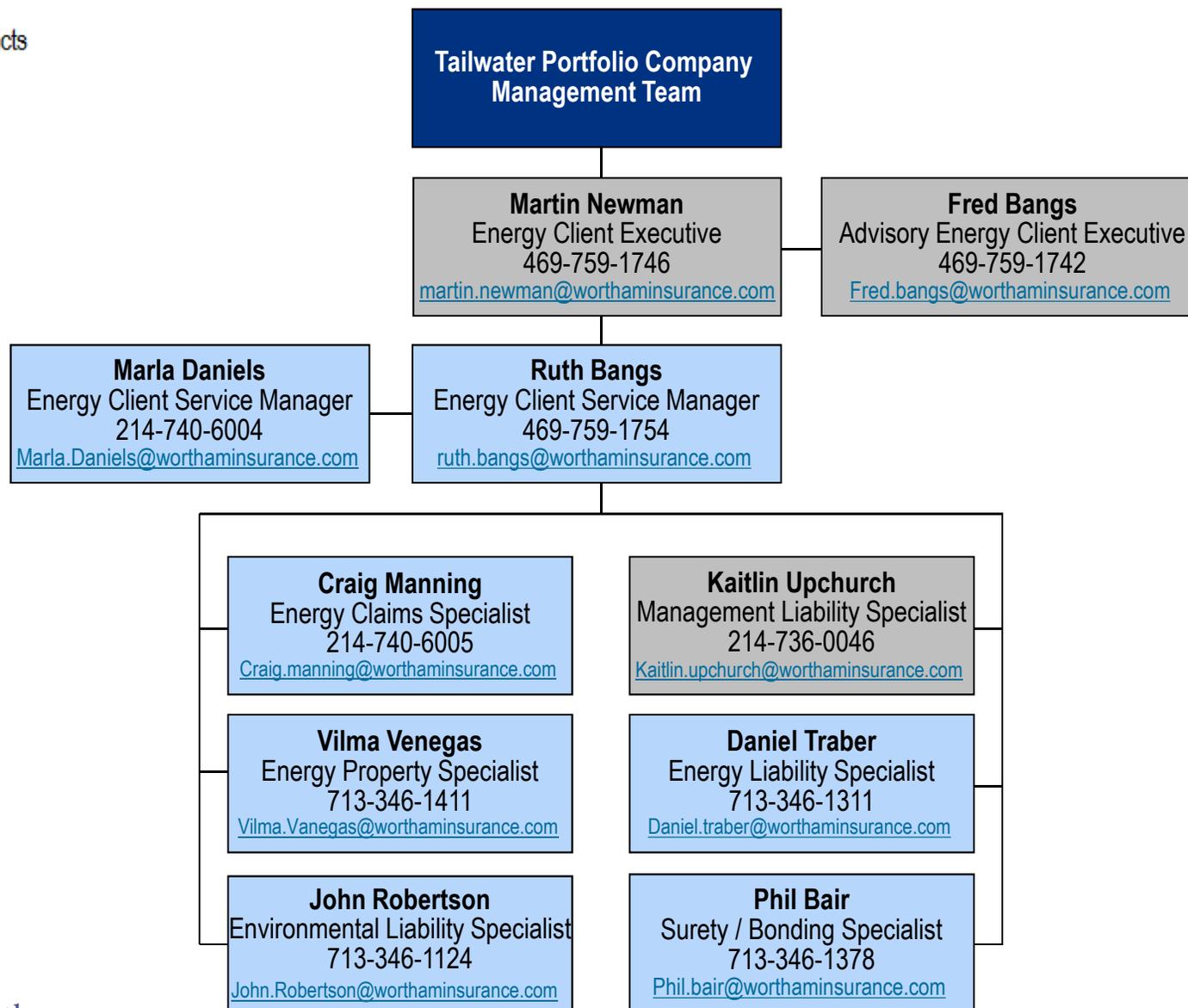
Marsh Wortham has significant experience assisting Private Equity funded energy companies throughout their lifecycles from early stage/pre-asset to maturity and eventual exit. Bringing together Marsh's global reach and Wortham's local touch, Marsh Wortham is able to provide unparalleled risk management resources and service to companies of every size. **Additionally, Our team has worked with Tailwater to develop insurance programs, specific for its portfolio companies, that leverage the scale of the portfolio to generate highly favorable rates and terms.**



Sample Portfolio Company Service Team

With much thought and care, Marsh Wortham strategically engages the best service team for each portfolio company's specific risk profile and desired objectives. Below is a sample portfolio company service team.

 = Key Contacts



THANK YOU

